



RightSize

HOME TRANSITIONS

10 decisions before the movers come

Start with the people and the plan, not the boxes.

Check each decision once it is clear. Circle anything still open.

- ☐ **01 Whose priorities guide the move?**
Write down what matters most to the person changing homes.
- ☐ **02 Who can decide, and who needs to be involved?**
Name the decision maker, key helpers and any required approvals.
- ☐ **03 What is the destination and the timing?**
Confirm the next home, key dates and what is still uncertain.
- ☐ **04 What fits the next home and the next chapter?**
Consider space, daily routines, access and the things that matter most.
- ☐ **05 What stays, goes, is gifted or needs another path?**
Agree on the categories before items are packed or removed.
- ☐ **06 Which choices need more time?**
Set aside disputed or sentimental items. Name the next conversation.
- ☐ **07 Who keeps documents and valuables secure?**
Choose a trusted person and a safe place before moving day.
- ☐ **08 Which specialists are needed, and when?**
Decide who to contact for moving, legal, appraisal or other needs.
- ☐ **09 What is the budget, and who approves costs?**
Set limits and name who reviews quotes before anything is booked.
- ☐ **10 Who owns the next steps?**
Give each open decision an owner and a date to revisit it.

A checklist starts the conversation. You do not have to do it alone.

RightSize helps turn open decisions into a plan and coordinate the people.

We plan. Specialists do.